

ASX ANNOUNCEMENT

1 OCTOBER 2021

DATE OF ANNUAL GENERAL MEETING AND CLOSING DATE FOR DIRECTOR NOMINATIONS

In accordance with ASX Listing Rule 3.13.1, Rey Resources Limited (ASX: REY) (the **Company**) advises that the Annual General Meeting (**AGM**) of the Company will be held at 4:30 pm (Sydney time) on Monday, 29 November 2021.

An item of business at the AGM will be the re-election of directors. In accordance with the Company's Constitution, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is 5:00pm Sydney time on 11 October 2021.

A notice of the AGM will be issued in due course.

Authorised by:
Board of Rey Resources Limited