

Shareholder Communication Policy

Rey Resources Limited

Approved 26 September 2012

REY RESOURCES LIMITED SHAREHOLDER COMMUNICATIONS POLICY

Rey Resources Limited recognises the value of providing current and relevant information to its shareholders and is committed to the promotion of investor confidence by ensuring that trading in the Company's securities takes place in an efficient, competitive and informed market.

The Board of the Rey Resources aims to ensure that the shareholders are informed of all major developments affecting the Company's state of affairs.

The Company believes that communicating with shareholders by electronic means, particularly through its web-site, is an efficient way of distributing information in a timely and convenient manner.

The Company's web-site includes a Shareholder Centre, which contains relevant information for shareholders, including:

- Investor fact sheets
- Capital Structure
- Top 20 Shareholders
- Share Price Information
- Shareholder Services
- ASX Announcements
- Presentations
- Annual Reports
- Broker Reports

Shareholders can register with the Company to receive email notifications of when an announcement is made by the Company to the ASX, including the release of the annual, half yearly and quarterly reports. Links are made available to the Company's website on which all information provided to the ASX is immediately posted.

At least six historical years of the Company's Annual Report is provided on the Company's website.

Information is communicated to shareholders through:

- the Annual Report delivered by post and which is also placed on the Company's website;
- the half yearly report which is placed on the Company's website;
- quarterly reports which are placed on the Company's website;
- disclosures and announcements made to the ASX, copies of which are placed on the Company's website;
- notices and explanatory memoranda of Annual General Meetings (**AGM**) and Extraordinary General Meetings (**EGM**), copies of which are delivered by post and placed on the Company's website;
- the Chairman's address and the Managing Director's address made at the AGMs and the EGMs, copies of which are released to the ASX prior to the relevant meeting and placed on the Company's website;
- the Company's website on which the Company posts all announcements which it makes to the ASX and other relevant information; and
- a representative of the auditor being present at the AGM to answer questions from shareholders about the conduct of the audit and the preparation and content of the auditor's report.

The Chairman, Managing Director and Company Secretary have the primary responsibility for communication with shareholders.

Shareholders queries should be referred to the Managing Director in the first instance.